

PERSONAL FINANCIAL STATEMENT

Name: _____

Type of Credit - Check the Appropriate Box

Address: _____

Individual - Provide your financial information only

Joint, with _____

Information on separate financial statement

Relationship _____

INDIVIDUAL INFORMATION

Business or Occupation _____

Employer's Name & Address _____

Length of Employment _____

Home Phone _____ D O B _____ / _____ / _____

Work Phone _____ S S / I D # _____

JOINT PARTY INFORMATION

Business or Occupation _____

Employer's Name & Address _____

Length of Employment _____

Home Phone _____ D O B _____ / _____ / _____

Work Phone _____ S S / I D # _____

ASSETS

Cash on Hand and in Banks Sched A _____

Cash Value of Life Insurance Sched B _____

U S Gov Securities Sched C _____

Other Marketable Securities Sched C _____

Total Liquid Assets

Real Estate Owned Sched E _____

Mortgages & Contracts Owned Sched F _____

Notes & Accts Receivable - Current Sched D _____

Notes & Accts Receivable - Over 90 days Sched D _____

Notes Due from Relatives & Friends Sched D _____

Other Securities - Not Readily Marketable Sched C _____

Personal Property Sched G _____

IRA and Tax Deferred Accounts _____

Other Assets - Itemize _____

Total Productive Assets

Total Assets _____

LIABILITIES

Notes Due - Financial Institutions Sched A _____

Notes Due - Relatives & Friends Sched H _____

Notes Due - Others Sched H _____

Accounts & Bills Payable Sched H _____

Loans on Life Insurance Policies Sched B _____

Contract Accounts Payable Sched H _____

Cash Rent Payable _____

Other Liabilities Due within 1 Year - Itemize _____

Total Short Term Liabilities

Real Estate Mortgages Payable Sched E _____

Liens & Assessments Payable _____

Other Debts - Itemize _____

Total Long Term Liabilities

Total Liabilities _____

Net Worth (Total Assets - Total Liabilities) _____

Total Liabilities & Net Worth _____

ANNUAL INCOME

Salary Bonuses & Commissions _____

Dividends & Interest _____

Rental & Lease Income (Net) _____

Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation _____

Provide the following information only if Joint Credit is checked above.

Other Person's Salary, Bonuses & Commissions _____

Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation _____

Total

ESTIMATE OF ANNUAL EXPENSES

Income Taxes _____

Other Taxes _____

Insurance Premiums _____

Mortgage Payments _____

Rent Payable _____

Other Expenses _____

Total

GENERAL INFORMATION

Are any Assets pledged other than described on SCHEDULES? YES NO

Are you a Defendant in any suits or legal actions? YES NO

Income Tax Return filed through what Date? _____

Have you ever been declared Bankrupt in the last 10 years? YES NO

Are you a partner or officer in any other venture? YES NO

CONTINGENT LIABILITIES

As endorser, co-maker or guarantor YES NO

On leases or contracts YES NO

Legal claims YES NO

Federal - State income taxes YES NO

Other _____

SCHEDULES

A - Cash in banks and notes due to Financial Institutions - List all Real Estate Loans in Schedule E Additional Information Requested

Name of Bank	Type of Account	Type of Ownership	On Deposit	Notes Due - Banks	Collateral (if any) & Type of Ownership
<input type="checkbox"/> See Attached Itemization			Cash on Hand		
			Totals	\$	\$

B - Life Insurance (list only those policies that you own)

Company	Face Value of Policy	Cash Surrender Value	Policy Loan from Ins Co	Other Loans Policy as Collateral	BENEFICIARY
<input type="checkbox"/> See Attached Itemization			Totals	\$	\$

C - Securities Owned (including U S Government Bond and all other Stocks & Bonds)

Face Value - Bonds No of Shares Stock	Description	Type of Ownership	Cost	Market Value Marketable Sec	Market Value Not Readily Marketable	Amount Pledged to Secured Loan
<input type="checkbox"/> See Attached Itemization			Totals	\$	\$	\$

D - Notes and Accounts Receivable (Money Payable or Owed to you individually - indicate % of your ownership interest)

Maker / Debtor	Percent	Date Due	Original Amount	Balance Due Current Accounts	Balance Due Over 90 Days	Balance Due Notes to Relatives & Friends	Security (if any)
	%						
	%						
	%						
<input type="checkbox"/> See Attached Itemization			Totals	\$	\$	\$	

E - Real Estate Owned (indicate % of your ownership interest)

Maker / Debtor	Percent	Description and Location	Date Acquired	Original Cost	Present Value of Real Estate	Amount of Ins Carried	Mortgage or Contract Payable		
							Bal Due	Payment	Maturity
	%								
	%								
	%								
<input type="checkbox"/> See Attached Itemization			Totals	\$		Totals	\$		

F - Mortgages and Contracts Owned (indicate % of your ownership interest)

Contract	Mortgage	Percent	Maker		Property Covered	Starting Date	Payment	Maturity	Balance Due	
			Name	Address						
		%								
		%								
		%								
<input type="checkbox"/> See Attached Itemization									Totals	\$

G - Personal Property (indicate % of your ownership interest)

Description	Percent	Date When New	Cost When New	Value Today	Loans on Property	
					Bal Due	Payable to
	%					
	%					
	%					
<input type="checkbox"/> See Attached Itemization				Totals	\$	

H - Notes

Payable To	Other Obligors (If any)	When Due	Notes Due Rel & Friends	Others (not banks)	Accts & Bills	Contracts Payable	Collateral Payable (if any)
<input type="checkbox"/> See Attached Itemization			Totals	\$	\$	\$	\$

This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant(s) or for the purpose of Applicant(s) guaranteeing credit for others. Applicant(s) acknowledge that representations made in this statement will be relied on by Creditor in its decision to grant such credit. This statement is true and correct in every detail and accurately represents the financial condition of the Applicant(s) on the date given below. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. Applicant(s) will promptly notify creditor of any subsequent changes which would affect the accuracy of this statement. Creditor is further authorized to answer any questions about creditor's credit experience with violation of Federal Law 18 U.S.C. sec. 1014 and may result in a fine or imprisonment or both.

In addition, each individual signing below authorizes the creditor to check their individual credit account and employment history and have a credit reporting agency prepare a credit report on them.

The undersigned declares that he/she has read and understands the statements above.

Signature _____ Date _____

Signature _____ Date _____